



Financial Aid Office
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2020-21 Untaxed Income Clarification Form (Student)

Student Name

SSU I.D.

Instructions:

On your financial aid application, you reported untaxed income in the Untaxed Income section, **or** the section was left blank and the information is now required. Please complete this form in order to provide us with the information that was left blank, or confirm the untaxed income you reported on the application. **Enter a zero if you have no amount to report for a particular section. DO NOT leave any section blank.**

Enter the combined amounts for you and your spouse.

Student/Spouse

a. Payments to tax-deferred pension and saving plans (paid directly or withheld from earnings) in 2018, including amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits).	<input style="width: 100%; height: 40px;" type="text"/>
b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from 2018 IRS Form 1040 Schedule 1--total of lines 28 + 32.	<input style="width: 100%; height: 40px;" type="text"/>
c. Child support you received in 2018 for all children. Don't include foster care or adoption payments.	<input style="width: 100%; height: 40px;" type="text"/>
d. Tax exempt interest income from 2018 IRS Form 1040 --line 2a.	<input style="width: 100%; height: 40px;" type="text"/>
e. Untaxed portions of IRA distributions and pensions from 2018 IRS Form 1040 --lines (4a minus 4b). Exclude rollovers. If negative, enter a zero here.	<input style="width: 100%; height: 40px;" type="text"/>
f. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits) in 2018.	<input style="width: 100%; height: 40px;" type="text"/>
g. Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances in 2018.	<input style="width: 100%; height: 40px;" type="text"/>
h. Other 2018 untaxed income not reported in items 44a through 44g, such as workers' compensation, disability, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 Schedule 1 --line 25. Don't include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	<input style="width: 100%; height: 40px;" type="text"/>
i. Money received, or paid on your behalf (e. g. bills) in 2018, not reported elsewhere on this form.	<input style="width: 100%; height: 40px;" type="text"/>
Total for Student	<input style="width: 100%; height: 40px;" type="text"/>

Statement of Certification: I certify that the above information is true and complete.		
_____ Student Signature	_____ Date	_____ Phone number